

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation	
Date Submitted	04/05/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descript	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	6,000,000,000	US\$0.01	US\$60,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	US\$0.01	US\$60,000,000.00
(2) Stock code : <u>N/A</u> Description	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	month				
Increase/(decreas	se)					
Balance at close	of the month					

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Dese	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* US\$60,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	3,705,036,500	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date Movement during					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		1,10 / 0111011/ 00111				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$6.66						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(						
2. N/A						
· · · · · · · · · · · · · · · · · · ·						
shares		. <u></u>				
(Note 1)						
2						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise of		,		
options (State currenc		i itolii exercise ol	-	NIL		
	J /					

Description of warrants		Nominal valu		xercised uring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding mo		month	month	thereto	month
<u>1. N/A</u>	_						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
<u>2. N/A</u>	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	ý )					
<u>4. N/A</u>	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )					
			Total B.	(Ordi	nary shares)	N/A	
					ence shares)	N/A N/A	_
				(	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	ar	rency of nount tanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond due	outs	tuniung	montin	montin	montin	thereto	montin
2012/2013 subject to res	erve						
adjustment							
	t	J <b>S</b> \$	85,000,000	NIL	85,000,000	NIL	60,714,285
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	Ordinary S						
	HK\$10.92		<u>,</u>				
EGM approval date (if applicable)	1111010192	per siture	<u> </u>				
(dd/mm/yyyy))	( /	/ )					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A	( /	/ <b>)</b>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	( /	/ )					
Stock code (if listed) Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )					
· · · · · · · · · · · · · · · · · · ·					nary shares) ence shares) Other class)	NIL N/A N/A	

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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NI/A
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>XT</b> /4	**/*
						N/A	N/A

				For Main	Board	d and GEM list	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	For Mair	Board and	GEM list	ed issuers
Type of Issue		sh issua dui n pu	of new ares of er issued ring the nonth ursuant nereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable ( <i>Note 1</i> )			
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
			N/A	N/A
10. Other	Class of shares issuable( <i>Note 1</i> )			
(Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary		N/A	
	(Preference	e shares) er class)	N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Battsengel Gotov</u>
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.